**Market Notice**

**Date: 5 March 2014**

**Subject:** New Financial Instrument Listing

***(RESILIENT PROPERTY INCOME FUND LIMITED –“RES30”)***

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The JSE Limited has granted a listing to **RESILIENT PROPERTY INCOME FUND LIMITED** on Interest Rate Market with effect from 7 March 2014 under its **Domestic Medium Term Note Programme** dated **4 October 2010**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 3,124,000,000.00

**Bond Code** RES30

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 7.45% (3 Month JIBAR as at 4 March 2014 of 5.700% plus 175 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 7 March 2021

**Books Close** 2 June, 2 September, 2 December, 2 March

**Interest Payment Date(s)** 7 June, 7 September, 7 December, 7 March,

**Last Day to Register** By 17:00 on 1 June, 1 September, 1 December, 1 March

**Issue Date** 7 March 2014

**Date Convention** Following

**Interest Commencement Date** 7 March 2014

**First Interest Date** 7 June 2014

**ISIN No.** ZAG000113812

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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